

**CHOICES FOR CARE  
ERC TIERED-REIMBURSEMENT METHODOLOGY  
SCORING WORKSHEET  
Resident Assessment 3/4/2022**

Name of Resident: \_\_\_\_\_  
 ERC Provider: \_\_\_\_\_  
 Date of Assessment: \_\_\_\_\_  
 Scored by: \_\_\_\_\_  
**Tier:** \_\_\_\_\_

All information is to come from the Vermont Resident Assessment.

**STEP 1: ADLs, Page 5-6.G.1, 2a-8a:**

The first step evaluates six ADLs termed "critical care tasks" (Eating, Toileting, Bathing, Locomotion, Dressing, and Transfer).

**"FINAL SCORE" CALCULATIONS:**

If the self-performance response is 0 or 1 under any ADL, mark "1" in the FINAL SCORE cell.

If the self-performance response is 2 under any ADL, mark "3" in the FINAL SCORE cell.

If the self-performance response is 3 or 4 under any ADL, **AND** the support provided response is 0, 1, or 2, mark "4" in the FINAL SCORE cell.

If the self-performance response is 3 or 4 under any ADL, **AND** the support provided response is 3 or 4, mark "5" in the FINAL SCORE cell.

*If and 8 is scored indicating the activity did not occur the final score =0*

	SCORING CHART FOR UNMET NEED (COL C)		FINAL SCORE
	Self-Performance	Support	Self-Performance and Support
1. TRANSFER (2a,2b)			
2. LOCOMOTION (3a,3b)			
3. DRESSING(4a, 4b)			
4. EATING(5a,5b)			
5. TOILETING(6a, 6b)			
6. BATHING(8a,8b)			

**TOTAL**.....

**A combined FINAL SCORE total of 6 - 18 = Level 1.**  
**A combined FINAL SCORE total of 19 - 29 = Level 2.**

.....**LEVEL**

**STEP 2: Cognitive & Behavioral Status:** *Total number of points possible = 65*

- Cognitive Skills for Daily Decision-Making, Page 3, Section C.1, #2:  
**Assign the appropriate points as specified on the lines below. (0-15 pts possible)**  
C. Moderately impaired: \_\_\_\_\_ 10 points are assigned  
D. Severely impaired: \_\_\_\_\_ 15 points are assigned

- **Assign the appropriate points as specified on the lines below.**  
Sleep Pattern, Page 2, Section B.1, J \_\_\_\_\_ 15 points are assigned  
Wandering, Page 4, F.3,1 C or D: \_\_\_\_\_ 15 points are assigned

Physically Abusive, Pg 4, F.2., 3a= 1 or 2 **and** 3b= (1) not easily altered  
Socially Inappropriate, Pg. 4, F.2., 4a= 1 or 2 **and** 4b= (1) not easily altered  
\_\_\_\_\_ 20 points are assigned if either or both are indicated

**STEP 3: Rehab & Special Programs:** *Total number of points possible = 62*

The sixth step looks at Special Programs including Special Behavior Management Programs and Special Rehabilitation/Restorative Care provided by the facility staff or staff on contract only.

- Page 4, F.4.,1&2, : Special Programs for Mood, Behavior and Cognitive Loss:  
If Yes is checked for 1 or 2 (12 points total) \_\_\_\_\_ 12 points are assigned
- Page 12, M.3: Rehabilitative/Restorative Care:  
If any formal and documented rehabilitative or restorative care programs are indicated under Rehabilitative/Restorative Care: \_\_\_\_\_ 5 points for each program

**STEP 4: Bladder/Bowel Continence, Page 9, Section H.1 1&2, & H.2 #1,A&B:** *Total number of points possible = 13*

**Please note: Assign the appropriate points as specified on the lines below.**

- If a 2, 3 or 4 is scored under either H.1, 1&2 bladder or bowel incontinence **and** an A or B is checked in H.2,1(scheduled toileting plan or a bladder retaining program): \_\_\_\_\_ 13 points are assigned
- If a only 3 or 4 is scored under either (H.1,1 or 2): \_\_\_\_\_ 10 points are assigned

**STEP 5: Skin Treatments Page 11, K.5:** *Total number of points possible = 10*

If a B, C, D, E or F is checked under Skin Treatments: \_\_\_\_\_ 10 points are assigned

**STEP 6: Medication Administration, Page 11, Section L.1, 2-5:** *Total number of points possible = 5*

If any on the following are true 5 points (total) are assigned) If a "yes" is checked for any answer in L.1, 2  
If a "no" is checked for any answer in L.1, 3  
If a "no" is checked for any answer in L.1, 4  
If a "no" is checked for any answer in L.1, 5

\_\_\_\_\_ 5 points are assigned.

Total Points, Step 2 – Step 6, page 2: \_\_\_\_\_

**STEP 7: TIER DETERMINATION:**

The final step considers the Level determined in Step 1 (pg 1) combined with the total points from Steps 2-6 (pg 2). From this information, it establishes the final appropriate payment level (see Table below).

PAYMENT LEVELS		
ADL LEVEL-pg 1	ADDITIONAL POINTS-pg 2	PAYMENT TIER
Level 1	0 - 30 points	Tier 1
Level 1	31 - 59 points	Tier 2
Level 1	60 or more points	Tier 3
<b>Level 2</b>	0 - 35 points	Tier 2
<b>Level 2</b>	36 or more points	Tier 3

**Level (pg 1) \_\_\_\_\_ + Total Points (pg 2) \_\_\_\_\_ = Tier \_\_\_\_\_**