CHOICES FOR CARE
ERC TIERED-REIMBURSEMENT METHODOLOGY
SCORING WORKSHEET
Resident Assessment 07/30/14

Name of Resident: _______________________
ERC Provider: ________________________
Date of Assessment: __________________
Scored by: ____________________________
Tier: __________

All information is to come from the Vermont Resident Assessment.

**STEP 1: ADLs, Page 5-6.G.1, 2a-8a:**

The first step evaluates six ADLs termed "critical care tasks" (Eating, Toileting, Bathing, Locomotion, Dressing, and Transfer).

**“FINAL SCORE” CALCULATIONS:**

If the self-performance response is 0 or 1 under any ADL, mark "1" in the FINAL SCORE cell.

If the self-performance response is 2 under any ADL, mark "3" in the FINAL SCORE cell.

If the self-performance response is 3 or 4 under any ADL, **AND** the support provided response is 0, 1, or 2, mark "4" in the FINAL SCORE cell.

If the self-performance response is 3 or 4 under any ADL, **AND** the support provided response is 3 or 4, mark "5" in the FINAL SCORE cell.

If an 8 is scored indicating the activity did not occur the final score =0

<table>
<thead>
<tr>
<th>SCORING CHART FOR UNMET NEED (COL C)</th>
<th>FINAL SCORE</th>
</tr>
</thead>
<tbody>
<tr>
<td>Self-Performance</td>
<td>Support</td>
</tr>
<tr>
<td>--------------------------------------</td>
<td>----------------------</td>
</tr>
<tr>
<td>1. TRANSFER (2a,2b)</td>
<td></td>
</tr>
<tr>
<td>2. LOCOMOTION (3a,3b)</td>
<td></td>
</tr>
<tr>
<td>3. DRESSING(4a,4b)</td>
<td></td>
</tr>
<tr>
<td>4. EATING(5a,5b)</td>
<td></td>
</tr>
<tr>
<td>5. TOILETING(6a,6b)</td>
<td></td>
</tr>
<tr>
<td>6. BATHING(8a,8b)</td>
<td></td>
</tr>
</tbody>
</table>

A combined FINAL SCORE total of 6 - 18 = Level 1.

A combined FINAL SCORE total of 19 - 29 = Level 2.
STEP 2: Cognitive & Behavioral Status: Total number of points possible = 65

- Cognitive Skills for Daily Decision-Making, Page 3, Section C.1, #2:
  
  Assign the appropriate points as specified on the lines below. (0-15 pts possible)
  
  C. Moderately impaired: _______ 10 points are assigned
  
  D. Severely impaired: _______ 15 points are assigned

- Assign the appropriate points as specified on the lines below.
  
  Sleep Pattern, Page 2, Section B.1, J _______ 15 points are assigned
  
  Wandering, Page 4, F.3,1 C or D: _______ 15 points are assigned

  Physically Abusive, Pg 4, F.2., 3a= 1 or 2 and 3b= (1) not easily altered
  
  Socially Inappropriate, Pg. 4, F.2., 4a= 1 or 2 and 4b= (1) not easily altered
  
  _______ 20 points are assigned if either or both are indicated

STEP 3: Rehab & Special Programs: Total number of points possible = 62

The sixth step looks at Special Programs including Special Behavior Management Programs and Special Rehabilitation/Restorative Care provided by the facility staff or staff on contract only.

- Page 4, F.4.,1&2, : Special Programs for Mood, Behavior and Cognitive Loss:
  If Yes is checked for 1 or 2 (12 points total) _______ 12 points are assigned

- Page 12, M.3: Rehabilitative/Restorative Care:
  If any formal and documented rehabilitative or restorative care programs are indicated under Rehabilitative/Restorative Care: _______ 5 points for each program

STEP 4: Bladder/Bowel Continence, Page 9, Section H.1 1&2, & H.2 #1,A&B: Total number of points possible = 13

Please note: Assign the appropriate points as specified on the lines below.

- If a 2, 3 or 4 is scored under either H.1, 1&2 bladder or bowel incontinence and an A or B is checked in H.2,1(scheduled toileting plan or a bladder retaining program): _______ 13 points are assigned

- If a only 3 or 4 is scored under either (H.1,1 or 2): _______ 10 points are assigned

STEP 5: Skin Treatments Page 11, K.5: Total number of points possible = 10

If a B, C, D, E or F is checked under Skin Treatments: _______ 10 points are assigned

STEP 6: Medication Administration, Page 11, Section L.1, 2-5: Total number of points possible = 5

If any on the following are true 5 points (total) are assigned)
If a "yes" is checked for any answer in L.1, 2
If a "no" is checked for any answer in L.1, 3
If a "no" is checked for any answer in L.1, 4
If a "no" is checked for any answer in L.1, 5

_______ 5 points are assigned.

July 2014
Total Points, Step 2 – Step 6, page 2: _________

**STEP 7: TIER DETERMINATION:**

The final step considers the Level determined in Step 1 (pg 1) combined with the total points from Steps 2-6 (pg 2). From this information, it establishes the final appropriate payment level (see Table below).

<table>
<thead>
<tr>
<th>PAYMENT LEVELS</th>
<th></th>
<th>PAYMENT TIER</th>
</tr>
</thead>
<tbody>
<tr>
<td>ADL LEVEL-pg 1</td>
<td>ADDITIONAL POINTS-pg 2</td>
<td></td>
</tr>
<tr>
<td>Level 1</td>
<td>0 - 30 points</td>
<td>Tier 1</td>
</tr>
<tr>
<td>Level 1</td>
<td>31 - 59 points</td>
<td>Tier 2</td>
</tr>
<tr>
<td>Level 1</td>
<td>60 or more points</td>
<td>Tier 3</td>
</tr>
<tr>
<td><strong>Level 2</strong></td>
<td>0 - 35 points</td>
<td>Tier 2</td>
</tr>
<tr>
<td><strong>Level 2</strong></td>
<td>36 or more points</td>
<td>Tier 3</td>
</tr>
</tbody>
</table>

**Level (pg 1) _________ + Total Points (pg 2) __________ = Tier _________**