### CHOICES FOR CARE ERC TIERED-REIMBURSEMENT METHODOLOGY SCORING WORKSHEET <u>Resident Assessment 09/24/09</u>

Name of Resident:
ERC Provider:
Date of Assessment:
Scored by:
Tier:

All information is to come from the Vermont Resident Assessment.

### STEP 1: ADLs, Page 5-6.G.1, 2a-8a:

The first step evaluates six ADLs termed "critical care tasks" (Eating, Toileting, Bathing, Locomotion, Dressing, and Transfer).

Diessing, and Transier).				
"FINAL SCORE" CALCULATIONS:		CHAR	RING T FOR	FINAL SCORE
If the self-performance response is 0 or 1		UNMET NEED (COL C)		
under any ADL, mark "1"in the FINAL SCORE cell.		lf- nance	port	Self- Performance and Support
If the self-performance response is 2 under any ADL, mark "3" in the FINAL SCORE cell.		Self- Performance	Support	
FINAL SCORE (CII.	1. TRANSFER			
If the self-performance response is 3 or 4 under any ADL, <u>AND</u> the support provided response is 0, 1, or 2, mark "4" in the FINAL	(2a,2b) 2. LOCOMOTION (3a,3b)			
SCORE cell.	3. DRESSING(4a, 4b)			
If the self-performance response is 3 or 4	4. EATING(5a,5b)			
under any ADL, <u>AND</u> the support provided response is 3 or 4, mark "5" in the FINAL	5. TOILETING(6a, 6b)			
SCORE cell.	6. BATHING(8a,8b)			
If and 8 is scored indicating the activity did not				

If and 8 is scored indicating the activity did not occur the final score =0

TOTAL

## A combined FINAL SCORE total of 6 - 18 = Level 1.

A combined FINAL SCORE total of 19 - 29 = Level 2.

.....LEVEL

### **<u>STEP 2: Cognitive & Behavioral Status</u>**: Total number of points possible = 65

- Cognitive Skills for Daily Decision-Making, Page 3, Section C.1, #2: Assign the appropriate points as specified on the lines below. (0-15 pts possible) C. Moderately impaired: \_\_\_\_\_\_ 10 points are assigned D. Severely impaired: \_\_\_\_\_\_ 15 points are assigned
- Assign the appropriate points as specified on the lines below.
  Sleep Pattern, Page 2, Section B.1, J \_\_\_\_\_\_ 15 points are assigned
  Wandering, Page 4, F.3,1 C or D: \_\_\_\_\_\_15 points are assigned

Physically Abusive, Pg 4, F.2., 3a= 1 or 2 and 3b= (1) not easily altered Socially Inappropriate, Pg. 4, F.2., 4a= 1 or 2 and 4b= (1) not easily altered 20 points are assigned if either or both are indicated

### **<u>STEP 3: Rehab & Special Programs</u>**: *Total number of points possible = 62*

The sixth step looks at Special Programs including Special Behavior Management Programs and Special Rehabilitation/Restorative Care provided by the <u>facility staff or staff on contract only</u>.

- Page 4, F.4.,1&2, : Special Programs for Mood, Behavior and Cognitive Loss: If Yes is checked for 1 or 2 (12 points total)
   12 points are assigned
- Page 12, M.3: Rehabilitative/Restorative Care: If any formal and documented rehabilitative or restorative care programs are indicated under Rehabilitative/Restorative Care: \_\_\_\_\_5 points for <u>each</u> program

# <u>STEP 4: Bladder/Bowel Continence, Page 9, Section H.1 1&2, & H.2 #1,A&B</u>: Total number of points possible = 13

### <u>Please note</u>: Assign the appropriate points as specified on the lines below.

- If a 2, 3 or 4 is scored under either H.1, 1&2 bladder or bowel incontinence <u>and</u> an A or B is checked in H.2,1(scheduled toileting plan or a bladder retaining program): 13 points are assigned
- If a only 3 or 4 is scored under either (H.1,1 or 2): 10 points are assigned

### STEP 5: Skin Treatments Page 11, K.5: Total number of points possible = 10

If a B, C, D, E or F is checked under Skin Treatments:

\_\_\_\_\_10 points are assigned

### **STEP 6: Medication Administration, Page 11, Section L.1, 2-5:** Total number of points possible = 5

If any on the following are true 5 points (total) are assigned)

If a "yes" is checked for any answer in L.1, 2

If a "no" is checked for any answer in L.1, 3

If a "no" is checked for any answer in L.1, 2

If a "no" is checked for any answer in L.1, 2

\_\_\_\_\_ 5 points are assigned.

### **STEP 7: TIER DETERMINATION:**

The final step considers the Level determined in Step 1 (pg 1) combined with the total points from Steps 2-6 (pg 2). From this information, it establishes the final appropriate payment level (see Table below).

PAYMENT LEVELS				
ADL LEVEL-pg 1	ADDITIONAL POINTS-pg 2	PAYMENT TIER		
Level 1	0 - 30 points	Tier 1		
Level 1	31 - 59 points	Tier 2		
Level 1	60 or more points	Tier 3		
Level 2	0 - 35 points	Tier 2		
Level 2	36 or more points	Tier 3		

Level (pg 1) \_\_\_\_\_ + Total Points (pg 2) \_\_\_\_\_ = Tier \_\_\_\_\_