

**NEW Applicants- Clinical Eligibility Worksheet (Choices for Care)**

Individual's Name: \_\_\_\_\_

**NOTE: Steps 2-6 indicate HIGHEST Need criteria. Steps 7-11 indicate HIGH Need criteria.**

**STEP 1. Pre-eligibility Screening – For NEW applicants only**

1. Is the applicant a Vermont resident and age 18 or over? Yes No **IF NO, STOP.**
2. Can the needs of the individuals be adequately met by services available through other sources (including but not limited to trusts, contracts for care, private insurance, Medicare, Community Medicaid, VA, VHAP, etc)? Yes No **IF YES, STOP.**
3. HB or ERC setting only: Does the individual have a functional limitation resulting from a physical condition (including stroke, dementia, traumatic brain injury, and similar conditions) or associated with aging? N/A Yes No **IF NO, STOP.**
4. NF setting only: If the individual has an active mental health or developmental disabilities treatment plan, have they "passed" a PASSAR screening? N/A Yes No **IF NO, STOP.**

**STEP 2. ADL's:** Toileting, Eating, Bed Mobility or Transfer = **3 (extensive assist) or 4 (total assist) AND** any other ADL= **2 (limited assist)** or greater.

YES - Eligible: **HIGHEST** Need Group                      NO -Continue

**STEP 3. Cognition:** Decision making skills severely impaired.

YES - Eligible: **HIGHEST** Need Group                      NO -Continue

**STEP 4. Cog & Behavior:** Decision making skills moderately impaired **AND** a behavior not easily altered.

Wandering                       Verbal Abuse                       Physical Abuse                       Inappropriate Behavior                       Resist Care

YES - Eligible: **HIGHEST** Need Group                      NO -Continue

**STEP 5. Conditions/Treatments**

Does the individual have any of following conditions or treatments that requires skilled nursing on a **daily basis**?

End Stage Disease                       Stage 3 or 4 Skin Ulcers                       Suctioning  
 Parenteral Feedings                       2<sup>nd</sup> or 3<sup>rd</sup> Degree Burns                       Ventilator/Respirator  
 Naso-gastric Tube Feeding                       IV Medications

YES - Eligible: **HIGHEST** Need Group                      NO -Continue

**STEP 6. Unstable Medical Conditions**

Does the individual have an **unstable medical condition**, which requires skilled nursing on a **daily basis** related to but not limited to the following conditions?

Aphasia                       Internal Bleeding                       Dialysis  
 Cerebral Palsy                       Aspirations                       Oxygen Therapy  
 Multiple Sclerosis                       Vomiting                       Radiation Therapy  
 Quadriplegia                       Gastric Tube Feeding                       Tracheostomy  
 Pneumonia                       Open Lesions                       Transfusions  
 Septicemia                       Wounds                       Respiratory Therapy  
 Dehydration                       Chemotherapy                       OTHER: \_\_\_\_\_

YES - Eligible: **HIGHEST** Need Group                      NO - Continue to High Need Group Worksheet

**OTHER:** Does the individual meet the **HIGHEST Need** criteria for reasons other than above?

YES - Eligible **HIGHEST** Need Group    NO -Continue    *If YES, use comment space on back to explain.*

**Step 7. ADL's: Daily assistance with Bathing, Dressing, Eating, Toileting, Physical Assistance to Walk = 3 (extensive assist) or 4 (total assist).**

YES - Eligible: **HIGH** Need Group      NO -Continue

**Step 8. Skilled Teaching**

Does the individual require skilled teaching (rehab) on a daily basis: gait training, speech, range of motion, bowel and/or bladder program.

YES - Eligible: **HIGH** Need Group      NO -Continue

**Step 9. Cognition & Cueing**

Impaired judgment or impaired decision making skills (**Moderate**) that require constant or frequent direction for at least one of the following: bathing, dressing, eating, toileting, transferring or personal hygiene.

YES - Eligible: **HIGH** Need Group      NO -Continue

**Step 10. Behaviors**

Does the individual exhibit at least one of the following behaviors that require a controlled environment to maintain safety for self?

Constant or Frequent Wandering       Verbally abusive       Physically Abusive       Behavior Symptoms

YES - Eligible: **HIGH** Need Group      NO -Continue

**Step 11. Conditions/Treatment & Aggregate Daily Services**

Does the individual have a condition or treatment that requires skilled nursing assessment, monitoring and care on a less than daily basis including but not limited to:

Severe Pain Management                       Wound Care  
 End Stage Disease                               Medication Injections  
 Parenteral Feedings                             Suctioning  
 OTHER: \_\_\_\_\_

**-AND-**

Who require an aggregate of other services (personal care, nursing care, medical treatments or therapies) on a daily basis.

YES - Eligible: **HIGH** Need Group      NO -NOT Eligible

**OTHER:** Does the individual meet the **HIGH Need** criteria for reasons other than above?

YES - Eligible **HIGH** Need Group      NO -Ineligible

Comments: \_\_\_\_\_  
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DAIL LTCCC Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Date of Follow Up if Necessary: \_\_\_\_\_