

Moderate Needs Flexible Funds Excel Budget Worksheet (CFC MOD 906 07/2018)

| | | | | |
|-----------------------------------|--|-----------|----------------|--|
| Participant Name: | | | Date of Birth: | |
| Surrogate (If applicable): | | | Relationship: | |
| Service Authorization Start Date: | | End Date: | | |

Goals related to services:

| <u>Running Totals:</u> | <u>Maximum</u> | <u>Budgeted</u> | <u>Available</u> |
|------------------------|----------------|-----------------|------------------|
| Year | \$3,500 | \$0 | \$3,500 |
| Monthly | \$292 | \$0 | \$292 |
| Bi-Weekly | \$135 | \$0 | \$135 |

Identify Goods & Services and Self-Hired services based on participant goals and assessed needs.

| A. Goods & Services | # Units/Year | Cost per Unit | Annual Cost |
|--------------------------------|---------------------|----------------------|--------------------|
| #1. | | | |
| #2. | | | |
| #3. | | | |
| #4. | | | |
| #5. | | | |
| Total Year: | | | |

| B. ARIS Self-Hire Attendant | # Hours/2wks | Hourly Wage | Annual Cost |
|------------------------------------|---------------------|--------------------|--------------------|
| #1. | | | |
| #2. | | | |
| #3. | | | |
| #4. | | | |
| #5. | | | |
| Total Wages/Year: | | | |

Hourly wage = no less than \$12.78/hr and no more than \$28.28. Annual cost column = hourly wage X 13.09% unemployment/workers comp insurance)

| C. ARIS Fiscal ISO Cost/Month | # Months/Year | Cost per Mon. | Annual Cost |
|--------------------------------------|----------------------|----------------------|--------------------|
| | | \$60.00 | |

| D. Admin Fee | # Months/Year | Cost per Mon. | Annual Cost |
|--|----------------------|----------------------|--------------------|
| Admin fee to the case management agency for processing payments. | | \$35 | |

Signatures:

| | | | |
|--------------------|-------|--------------|-------|
| _____ | _____ | _____ | _____ |
| Consumer/Surrogate | Date | Case Manager | Date |